

E-AUCTION SALE NOTICE

UNIPLY INDUSTRIES LIMITED (IN LIQUIDATION)

Liquidator: L V SHYAM SUNDAR

Liquidator Address: No. 113/52, 3rd Floor, Ankur Plaza, G.N. Chetty Road, Parthasarathi
Puram, T. Nagar Chennai - 600017

Email: uniplyrp@pkfrevival.com ; shyam.ascend@gmail.com;

Contact No. : +91 93802 84913

E-Auction

Sale of Assets under Insolvency and Bankruptcy Code, 2016

Date and Time of Auction: 26.07.2024 from 11.00 A.M. to 04:00 P.M.

(With unlimited extension of 5 minutes each)

Sale of assets and properties forming part of Liquidation Estate of M/s Uniply Industries Limited **(in Liquidation)** in possession of the Liquidator, appointed by the Hon'ble National Company Law Tribunal, Chennai vide order dated 03.05.2023. In case of multiple bidders, the sale of properties will be done by the undersigned through the e-auction platform <https://ncltauction.auctiontiger.net>

DESCRIPTION OF ASSETS AND PROPERTIES

S. No.	Asset	Reserve Price excl. of GST, if applicable (In Rs.)	Earnest Money Deposit (EMD) excl. of GST, if applicable (In Rs.)	Incremental Price (in Rs.)	Auction Timing on 26.07.2024
1.	Brand UNIPLY Trademark in Application No. 730051 under Class 19 and 28 other related trademarks.	5,00,00,000/-	50,00,000/-	5,00,000/-	11:00 A.M. to 12:00 P.M.
2	4,00,000 shares of M/s. Artmatrix Technology Sdn. Bhd., a Malaysian Private Company forming part of the Liquidation Estate of M/s Uniply Industries Limited	35,93,80,000 /-	3,59,38,000/-	5,00,000/-	03:00 P.M. to 04:00 P.M.

Terms and Condition of the E-auction are as under:

1. E-Auction will be conducted on "AS IS WHERE IS", "AS IS WHAT IS" and "WHATEVER THERE IS BASIS" through approved service provider M/s e-procurement Technologies Limited (Auction Tiger). **The Last date for submission of eligible documents by the bidder's is 05th July, 2024.**
2. The Last Date to apply for EMD is 24th July, 2024. All the E-Auction Process Applicants shall provide, along with or prior to submission of their auction bids, the EMD amount by way of Demand Draft, payable at Chennai, in the name of "Uniply Industries Limited" or through RTGS / NEFT to the account. **The demand draft shall reach the office of liquidator on/before 24th July, 2024, 06:00 P.M.**

3. The Eligibility for bidders to participate will be any person who is qualified under Section 29A of The Insolvency and Bankruptcy Code, 2016. The Complete E-Auction process document containing details of the Assets, online e-auction Bid Form, Declaration and Undertaking Form, General Terms and Conditions of online auction sale can be availed by mailing to **uniplyrp@pkfrevival.com**.
4. The successful bidder of the auction for Item No. 2 will be responsible for communicating and obtaining the necessary approval(s) from the Board of Directors and Shareholders of Artmatrix Technolody Sdn. Bhd., in accordance with the Articles of Association (AOA) and Shareholders' Agreement of Artmatrix. It is to be noted that the existing shareholders of Artmatrix have a first pre-emptive right of purchase on any transfer or sale of shares of Artmatrix.

Date: 21.06.2024

Place: Chennai

L V SHYAM SUNDAR

LIQUIDATOR

Reg No: IBBI/IPA-002/IP-N00262/2017-18/10775